

Ref: SK/CHN/2021-22/E051
March 31, 2022

National Stock Exchange of India Limited, Capital Market-Listing Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051	BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001
EQ- SECURKLOUD — ISIN - INE650K01021	Scrip Code: 512161 — ISIN - INE650K01021

Dear Sir / Madam,

Sub: Intimation of allotment of equity shares upon conversion of warrants under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Allotment of 5,00,000 fully paid equity shares of Rs.5/- upon conversion of the equivalent number of Warrants.

Ref: Our letter nos. 8K/CHN/2020-21/E073 dated March 17, 2021, SK/CHN/2021-22/E036 dated October 26, 2021 and 8K/CHN/2021-22/E037 dated October 28, 2021

We wish to intimate the exchanges that Mr. Suresh Venkatachari (Promoter – Director & CEO) has applied for conversion of part of warrants into equity shares by paying a sum of INR 3,75,00,000/- (Indian Rupees Three Crores Seventy Five Lakhs). Consequently, the Board of Directors of the Company have by way of resolution passed by circulation on March 30, 2022 and March 31, 2022 made total allotment of 5,00,000 equity shares of Rs 5/- each full paid-up at an issue price of Rs. 100/-. These equity shares arising on conversion of the warrants, shall rank pari passu in all respects with the existing equity shares, including dividend, bonus shares, if any.

As per the provisions of sub-regulation (1) of Regulation 167 of the SEBI ICDR Regulations, 2018 read with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2022, the equity shares allotted pursuant to the conversion, shall be subject to lock-in for a period of upto eighteen (18) months from the date of receipt of trading approval of the stock exchanges where the securities of the Company are listed.

Consequent to the aforementioned allotment; the paid-up equity share capital of the Company stands increased to INR 16,09,28,025/- (Indian Rupees Sixteen Crores Nine Lakhs Twenty-Eight thousand and twenty-five only) divided into 3,21,85,605 equity shares of Rs.5/- each. Post this allotment, the shareholding of Mr. Suresh Venkatachari has increased to 39.92% of the enhanced paid-up equity share capital of the Company.



The disclosures as per the SEBI circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015 regarding the conversion of warrants and allotment of equity shares, are as follows:

S. No.	Particulars	Details
1.	Name(s) of the investors	Mr. Suresh Venkatachari, Promoter – Director & CEO
2.	Type of securities proposed to be issued	Equity shares arising on partial conversion of warrants.
3.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment – partial conversion of warrants.
4.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Total no. of securities: 5,00,000 equity shares of Rs.5/- each fully paid up Conversion ratio (1:1) – One equity share for each warrant held.
5.	Post-allotment of securities:	
i.	Outcome of the subscription	5,00,000 equity shares of Rs.5/- each fully paid up has been allotted, on partial conversion of warrants against the amount received.
ii.	Allotted price	Rs. 100/- per share
iii.	Number of investors	One (1)
6.	Intimation on conversion of securities	Conversion of 5,00,000 warrants (partial conversion of warrants) upon receipt of Warrant Exercise Price (i.e., balance 75% of the issue price) Balance 28,32,000 warrants are eligible for conversion before September 16, 2022.

Kindly take this disclosure on record as compliance with applicable provisions of SEBI ICDR Regulations 2018 and SEBI Listing Regulations, 2015.

Thanking You,

Yours Truly,

For SecureKloud Technologies Limited



G Sri Vignesh
Company Secretary & Compliance Officer
Membership No: A57475